



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 6/2024

(*NEW SEASON TEAS ONLY)

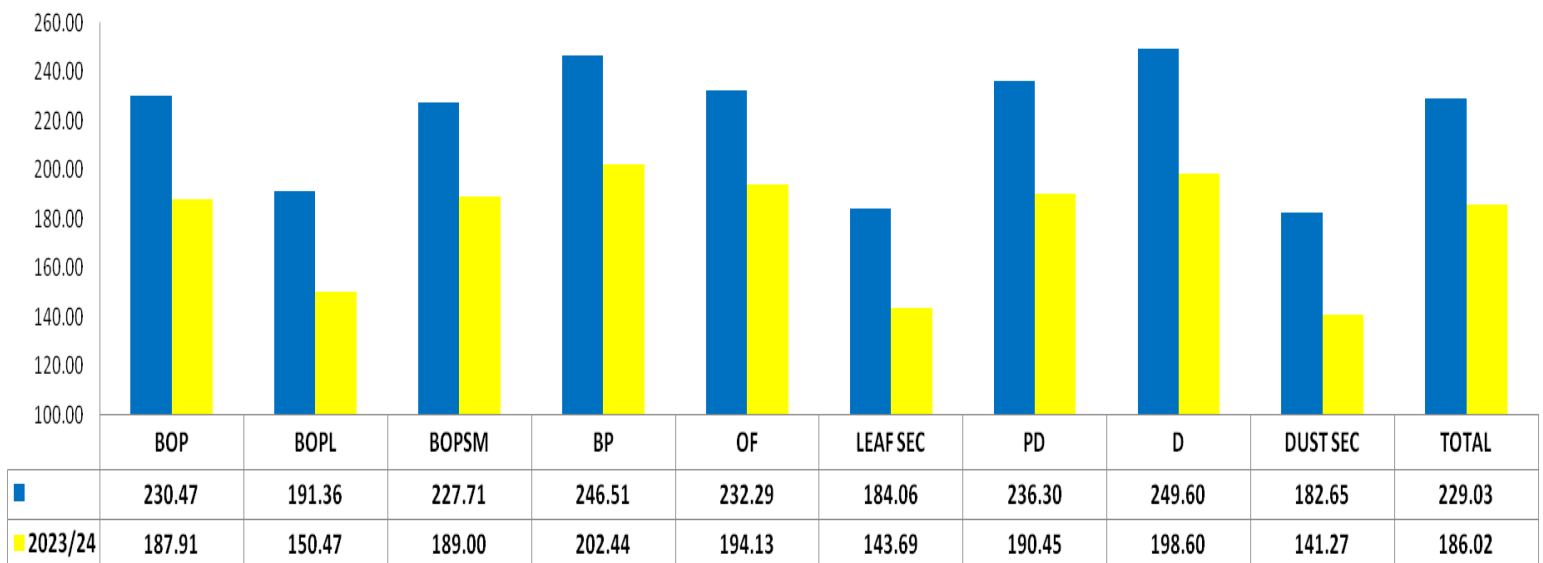
Market Report	
LEAF	DUST
* Market witnessed good demand. * Select good/clean liquoring sorts around last. * Remainder irregular following quality.	* Market witnessed fair demand. * All varieties irregular and easier.

Buying Analysis	
LEAF	DUST
* HUL: Operated. * TCPL: Selective. * WI: Operated. * INTERNALS : Good support. * Exporters: Some enquiry on bolder broken.	* WI: Selective * Major Blenders: Very Selective * INTERNALS : Fair support.

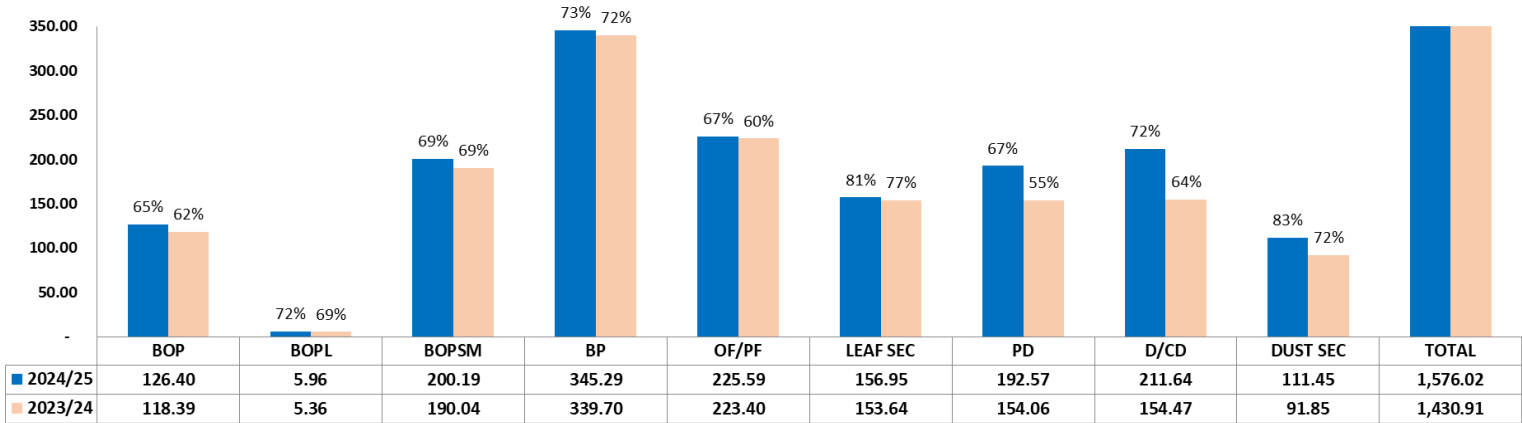
AUCTION AVERAGES												
	2024/25			2023/24			2022/23			UPTO SALE 6		
	SALE 6	SALE 5	+/-	SALE 6	SALE 5	+/-	SALE 6	SALE 5	+/-	2024/25	2023/24	2022/23
LEAF	153.16	149.59	3.57	125.62	126.83	-1.21	139.33	139.89	-0.57	228.47	187.46	189.31
DUST	143.28	145.21	-1.93	118.17	121.64	-3.47	144.90	146.95	-2.05	230.16	182.31	192.95
TOTAL	150.46	148.25	2.20	123.16	125.33	-2.17	140.69	141.68	-0.99	229.03	186.02	190.31

GTAC AUCTION AVERAGES										
SALE		51	52	1	2	3	4	5	6	
LEAF	2024/25	173.48	164.96	155.77	154.54	149.88	143.90	149.59	153.16	
	2023/24	159.02	151.30	146.45	137.47	131.84	128.74	126.83	125.62	
DUST	2024/25	185.49	165.48	158.08	157.03	144.00	138.78	145.21	143.28	
	2023/24	155.87	149.06	146.32	134.02	127.80	122.58	121.64	118.17	
TOTAL	2024/25	176.95	165.08	156.41	155.20	148.38	142.50	148.25	150.46	
	2023/24	158.28	150.73	146.41	136.53	130.81	127.09	125.33	123.16	

GTAC Grade Wise Averages Upto Sale 6



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 6

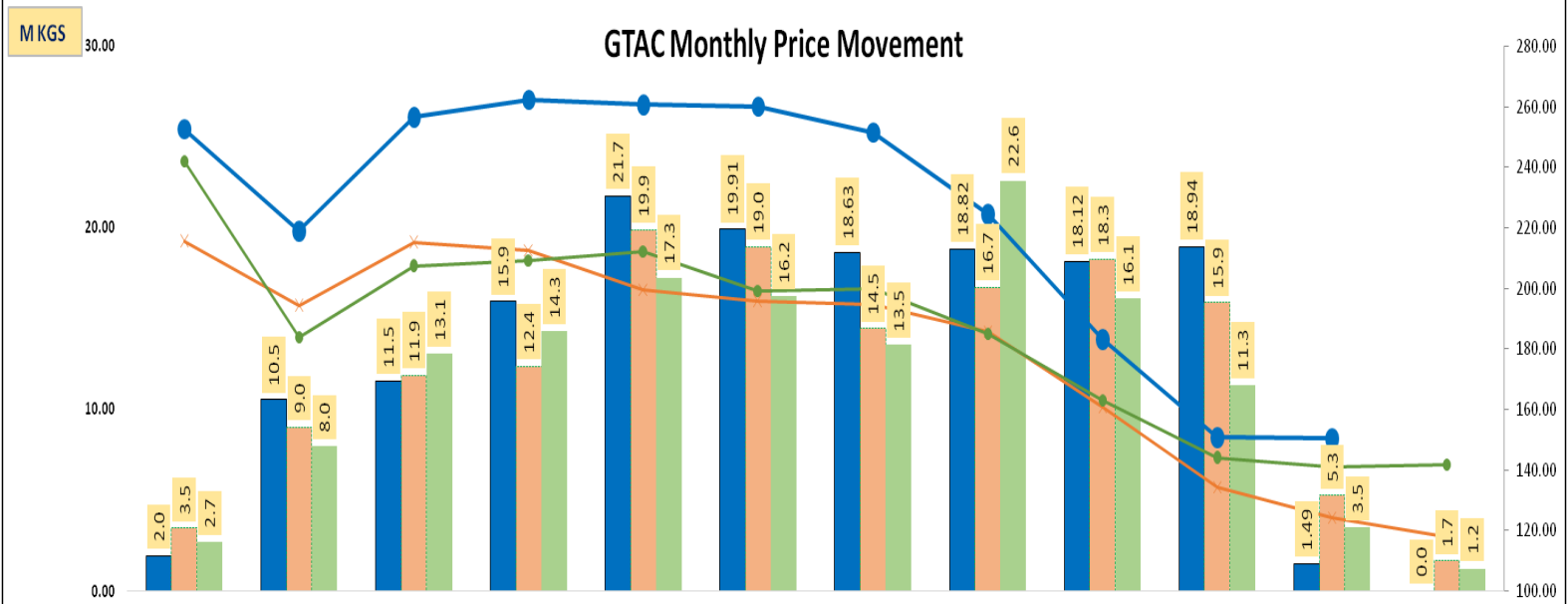


OFFER / SOLD QUANTITY & AVERAGE PRICE (2024/25)												
	THIS SALE				LAST SALE				UPTO SALE 6			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	10,98,715	7,92,316	157.18	28%	8,73,299	6,56,799	153.15	25%	10,15,55,015	7,14,41,283	235.76	30%
FANNINGS	2,96,654	1,90,471	149.99	36%	2,64,736	1,74,959	155.03	34%	3,38,86,138	2,25,58,751	232.29	33%
LEAF SEC.	1,17,672	1,00,749	127.48	14%	1,92,887	1,77,407	131.04	8%	1,41,89,749	1,20,37,424	178.04	15%
LEAF TOTAL	15,13,041	10,83,536	153.16	28%	13,30,922	10,09,165	149.59	24%	14,96,30,902	10,60,37,458	228.47	29%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	5,96,685	3,27,878	149.56	45%	5,17,769	3,18,577	152.48	38%	5,82,81,815	4,04,20,161	243.27	31%
DUST SEC.	1,20,103	79,611	117.41	34%	1,50,022	1,23,007	126.37	18%	1,34,24,497	1,11,44,670	182.65	17%
DUST TOTAL	7,16,789	4,07,489	143.28	43%	6,67,791	4,41,584	145.21	34%	7,17,06,312	5,15,64,831	230.16	28%
TOTAL	22,29,830	14,91,025	150.46	33%	19,98,713	14,50,748	148.25	27%	22,13,37,214	15,76,02,290	229.03	29%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 6			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024/25	15,13,041	10,83,536	153.16	28%	13,30,922	10,09,165	149.59	24%	14,96,30,902	10,60,37,458	228.47	29%
2023/24	18,39,884	14,64,305	125.62	20%	22,84,417	17,55,213	126.83	23%	15,21,97,476	10,30,53,490	187.46	32%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024/25	7,16,789	4,07,489	143.28	43%	6,67,791	4,41,584	145.21	14521%	7,17,06,312	5,15,64,831	230.16	28%
2023/24	11,09,777	7,22,028	118.17	35%	10,57,912	7,13,772	121.64	33%	6,46,33,839	4,00,37,853	182.31	38%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024/25	22,29,830	14,91,025	150.46	33%	19,98,713	14,50,748	148.25	27%	22,13,37,214	15,76,02,290	229.03	29%
2023/24	29,49,661	21,86,333	123.16	26%	33,42,329	24,68,985	125.33	26%	21,68,31,315	14,30,91,343	186.02	34%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2024/25		UPTO SALE 6			2024/25		UPTO SALE 6		
	SALE 6	SALE 5	2024/25	2023/24	2022/23	SALE 6	SALE 5	2024/25	2023/24	2022/23
BELOW 150	58.87	63.40	15.76	34.71	32.46	69.06	60.36	13.85	38.36	32.34
BETWEEN 151.00-200.00	30.77	28.43	22.31	27.97	32.25	25.02	33.76	22.50	26.44	30.11
BETWEEN 201.00-250.00	9.27	7.09	28.25	21.66	17.60	4.77	5.08	28.50	21.17	16.83
BETWEEN 251.00-300.00	0.79	0.50	16.99	9.70	11.47	0.13	0.49	17.52	10.27	11.98
BETWEEN 301.00-350.00	0.11	0.37	10.43	4.19	4.58	1.02	0.31	12.20	2.57	6.53
BETWEEN 351.00-400.00	0.20	0.21	4.96	1.10	1.24	0.00	0.00	4.28	1.01	1.90
ABOVE 400.00	0.00	0.00	1.31	0.66	0.39	0.00	0.00	1.14	0.19	0.32

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
6	6,046	1,154	7,200	18,177	8,174	26,351	-12,131	-7,020	-19,151
7	7,402	891	8,293	16,717	4,923	21,640	-9,315	-4,032	-13,347
9	6,381	1,954	8,335	NO SALE			6,381	1,954	8,335
TOTAL	19,829	3,999	23,828	34,894	13,097	47,991	-15,065	-9,098	-24,163



	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2024 AVG.	252.77	219.00	256.54	262.32	260.67	260.10	251.52	224.62	183.13	150.73	150.46	
2023 AVG.	215.34	194.23	215.06	212.53	199.50	195.65	194.48	185.85	160.86	134.31	124.23	118.06

* Please note February 2024-25 Price is calculated on 6 Only

GTAC BUYING (NEW TEAS) FOR THE SALE 6											
	LEAF			DUST				TOTAL			
OFFER	15,13,041.1		Kgs	OFFER	7,16,788.7		Kgs	OFFER	22,29,829.8		Kgs
SOLD	10,83,536.2		Kgs	SOLD	4,07,489.0		Kgs	SOLD	14,91,025.2		Kgs
SOLD %	72%			SOLD %	57%			SOLD %	67%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	28,829	126.78	3%	TCPL	3,376	128.41	1%	TCPL	32,205	126.95	2%
HUL	1,32,402	157.93	12%	HUL	5,942	137.47	1%	HUL	1,38,344	157.05	9%
W.India	1,62,857	158.08	15%	W.India	95,591	146.19	23%	W.India	2,58,448	153.69	17%
WI.Pack	9,526	152.66	1%	WI.Pack	16,704	149.71	4%	WI.Pack	26,230	150.78	2%
N.India	2,69,636	153.47	25%	N.India	91,190	144.87	22%	N.India	3,60,826	151.30	24%
NI.Pack	1,54,491	143.39	14%	NI.Pack	83,704	152.17	21%	NI.Pack	2,38,195	146.48	16%
Packeteers	46,549	152.26	4%	Packeteers	25,962	119.10	6%	Packeteers	72,511	140.39	5%
C.India	23,176	171.33	2%	C.India	4,529	160.59	1%	C.India	27,705	169.57	2%
Exports	55,123	168.77	5%	Exports	22,383	120.62	5%	Exports	77,506	154.86	5%
Local	1,36,735	148.57	13%	Local	28,917	143.09	7%	Local	1,65,652	147.61	11%
S.India	26,467	175.03	2%	S.India	19,768	138.70	5%	S.India	46,234	159.50	3%
Others	37,745	141.59	3%	Others	9,423	139.10	2%	Others	47,169	141.09	3%
TOTAL	10,83,536	153.16	100%	TOTAL	4,07,489	143.28	100%	TOTAL	14,91,025	150.46	100%

ASSAM BATTING ORDER (GTAC+CTTA) Upto SALE 6						
MARK	2024-25			2023-24		
	RANK	KGS	AVG	RANK	KGS	AVG
GATOONGA	1	5,72,643	453.77	1	6,14,680	461.22
HOOKHMOL	2	3,94,711	442.03	2	4,46,733	428.30
MOKRUNG	3	4,24,112	423.49	3	3,31,712	426.11
HALMARI	4	7,53,087	404.19	4	7,91,720	391.49
HATIMARA	5	4,18,378	399.79	21	2,91,757	307.82
DOOMURDULLUNG	6	6,88,850	378.28	10	3,54,201	349.81
SALKATHONI	7	6,27,218	366.56	6	4,61,277	379.76
HAJUA	8	6,19,975	356.02	12	2,80,732	332.92
KAMARBUND	9	2,24,192	354.83	13	2,09,956	331.89
GHILLIDARY	10	3,67,237	347.06	9	3,51,330	354.13
DEJOO	11	1,06,298	342.96	97	2,18,332	232.58
BORJAN	12	5,29,485	342.05	11	8,03,544	348.90
HARMUTTY	13	1,65,793	340.46	31	1,87,434	278.21
KHARIKATIA	14	5,93,734	340.32	16	4,69,732	315.91
KOOMTAI(B)	15	18,42,069	337.47	26	18,01,829	291.26
DECKIAJULI	16	6,13,918	334.41	8	5,71,901	356.33
BANAMALIE	17	2,13,887	333.93	7	1,93,182	362.56
NAHORHABICLONALSPECIAL	18	2,22,936	333.50	15	1,90,685	319.58
BORSILLAH	19	3,29,965	333.09			
GELAKEY	20	3,47,775	327.68	14	2,09,395	323.29
DUFLATING	21	5,63,508	326.96	20	5,36,970	307.88
DEHA	22	3,84,801	326.90	17	4,48,977	311.60
DOOLAHAT	23	6,44,835	325.65	18	5,46,231	308.56
KAKADONGA	24	2,14,663	322.54	29	2,02,141	281.03
JAMIRAH	25	2,41,091	322.44			

* Above 1,00,000 Kgs

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